Meierhenry Sargent LLP
ATTORNEYS AT LAW

Mark V. Meierhenry
Todd V. Meierhenry
Clint Sargent
Patrick J. Glover
William E. Blewett

Sabrina Meierhenry
Of Counsel

August 5, 2012

Secretary of State
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

Dear Secretary:

Pursuant to SDCL 6-8B-19 enclosed please find the Bond Information Statement for the following bond issue:

- Elmen Place Road District
  Special Assessment Bond, Series 2012

Please stamp date received on the copy to acknowledge receipt of these documents and return in the envelope provided.

Please bill our pad account # 100064 for the $10.00 filing fee. If you should have any questions or comments relating to this form, please call the undersigned of this office at (605) 336-3075.

Sincerely yours,

Todd Meierhenry

TVM:sjl
Encl.

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AUG - 8 2012
S.D. SEC. OF STATE

315 South Phillips Avenue, Sioux Falls, South Dakota 57104
(tel) 605.336.3075 (fax) 605.336.2593
www.meierhenrylaw.com

Elmen Place Road District
Lincoln County, South Dakota
Special Assessment Bond, Series 2012

BOND INFORMATION STATEMENT
State of South Dakota
SDCL 6-8B-19

Return to: Secretary of State
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

FILING FEE: $10.00

TELEPHONE: # (605) 773-3537

Every public body, authority, or agency issuing any general obligation, revenue, improvements, industrial revenue, special assessment, or other bonds of any type shall file with the Secretary of State a bond information statement concerning each issue of bonds.

1. Name of issuer: Elmen Place Road District.
2. Designation of issue: Special Assessment Bond, Series 2012.
3. Date of issue: June 25, 2012.
4. Purpose of issue: Street improvements.
5. Type of bond: Tax-exempt.
6. Principal amount and denomination of bond: $203,199.48
7. Paying dates of principal and interest:

   See attached Schedule.

8. Amortization schedule:

   See attached Schedule.

9. Interest rate or rates, including total aggregate interest cost:

   See attached Schedule.

This is to certify that the above information pertaining to the Special Assessment Bond is true and correct on this 25th day of June 2012.

Dorland Schuld

By: Dorland Schuld
Its: District Secretary

Form: SOS REC 050 08/84

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$203,199
Elmen Place Road District
Special Assessment Bonds, Series 2012

Dated Jun 25, 2012 — Debt Service Report — 30/360/1-

Dates	Principal	Coupon	Interest	Total	BY 6/25	FY 1/1
06/25/2013	$12,874.09	7.000	14,223.96	27,098.05	$27,098.05	$27,098.05
06/25/2014	$13,775.28	7.000	13,322.78	27,098.05	$27,098.05	$27,098.05
06/25/2015	$14,739.55	7.000	12,358.51	27,098.05	$27,098.05	$27,098.05
06/25/2016	$15,771.31	7.000	11,326.74	27,098.05	$27,098.05	$27,098.05
06/25/2017	$16,875.31	7.000	10,222.75	27,098.05	$27,098.05	$27,098.05
06/25/2018	$18,056.58	7.000	9,041.48	27,098.05	$27,098.05	$27,098.05
06/25/2019	$19,320.54	7.000	7,777.52	27,098.05	$27,098.05	$27,098.05
06/25/2020	$20,672.98	7.000	6,425.08	27,098.05	$27,098.05	$27,098.05
06/25/2021	$22,120.08	7.000	4,977.97	27,098.05	$27,098.05	$27,098.05
06/25/2022	$23,668.49	7.000	3,429.56	27,098.05	$27,098.05	$27,098.05
06/25/2023	$25,325.28	7.000	1,772.77	27,098.05	$27,098.05	$27,098.05
	$203,199		$94,879.11	$298,078.59	$298,079	$298,079